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November 6, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Kurimoto,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 5602
URL: https://corp.kurimoto.co.jp
Representative: Kazutaka Kikumoto,President
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Scheduled date to file semi-annual securities report: November 6, 2026
Scheduled date to commence dividend payments: December 7, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	59,009	1.0	3,410	7.1	3,580	8.1	2,936	(2.6)
September 30, 2025	58,453	(0.8)	3,185	7.3	3,313	3.8	3,015	20.5

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 3,515 million [(11.0) %]
For the six months ended September 30, 2025: ¥ 3,951 million [43.0%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	48.73	-
September 30, 2025	49.72	-

The Company conducted a 5-for-1 split of its common stock with the effective date of October 1, 2025. Basic earnings per share were calculated assuming that the stock split had been conducted at the beginning of the previous fiscal year ended March 31, 2026.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	155,581	94,243	59.9
March 31, 2026	155,586	95,438	60.7

Reference: Equity
As of September 30, 2026: ¥ 93,170 million
As of March 31, 2026: ¥ 94,374 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	144.00	-	28.80	-
Fiscal year ending March 31, 2027	-	30.00			
Fiscal year ending March 31, 2027 (Forecast)			-	30.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

The Company conducted a 5-for-1 split of its common stock with the effective date of October 1, 2025. The dividends per share for the second quarter-end dividend per share for the fiscal year ended March 31, 2026 are stated at the amounts before the stock split. The year-end dividend per share for the fiscal year ended March 31, 2026 is stated at the amount after the stock split, and the total annual dividend per share is shown as "-" since it is not obtained from simple sum of each dividend. The year-end dividend per share for the fiscal year ended March 31, 2026 would be 144 yen and the total annual dividend per share would be 288 yen if the stock split were not taken into account.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	131,000	2.2	8,500	5.5	8,600	3.4	7,500	11.9	123.60

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: - companies( )

Excluded: 1 companies(Sankyo Machinery, Ltd.)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	63,992,450 shares
As of March 31, 2026	63,992,450 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	5,019,320 shares
As of March 31, 2026	3,299,870 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	60,261,978 shares
Six months ended September 30, 2025	60,664,330 shares

(Note) 1.The number of treasury shares to be deducted for calculating the total number of treasury shares at the end of the period and the average number of shares during the period includes the Company's shares held by Custody Bank of Japan, Ltd. (Trust E Account) as trust assets under the Board Benefit Trust.

2.The Company conducted a 5-for-1 split of its common stock with the effective date of October 1, 2025. The total number of issued shares at the end of the period (including treasury shares), the number of treasury shares at the end of the period, and the average number of shares outstanding during the period (cumulative from the beginning of the fiscal year), as stated above, were calculated assuming that the stock split had been conducted at the beginning of the previous fiscal year ended March 31, 2026.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecasts and other notes

(Cautionary note on forward-looking statements, etc.)

Financial results forecasts and other forward-looking statements provided in this document are based on information currently available to the Company and certain assumptions deemed reasonable, and do not represent any guarantee that the Company will achieve these results. Actual financial results and other aspects of business performance may differ significantly from these forecasts owing to various factors.

(Supplementary material on financial results)

Supplementary material on financial results will be made available on the Company's website on November 18, 2026.

Semi-annual Consolidated Financial Statements
Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	18,542	16,645
Notes and accounts receivable - trade, and contract assets	30,165	26,062
Electronically recorded monetary claims - operating	16,391	13,084
Merchandise and finished goods	10,623	12,087
Work in process	8,398	10,177
Raw materials and supplies	3,273	3,567
Other	2,325	3,853
Allowance for doubtful accounts	(74)	(73)
Total current assets	89,645	85,404
Non-current assets		
Property, plant and equipment		
Land	14,060	14,193
Other, net	24,503	27,940
Total property, plant and equipment	38,564	42,133
Intangible assets		
Other	840	721
Total intangible assets	840	721
Investments and other assets		
Investment securities	22,347	23,259
Retirement benefit asset	1,774	1,685
Other	2,729	2,682
Allowance for doubtful accounts	(313)	(305)
Total investments and other assets	26,537	27,321
Total non-current assets	65,941	70,176
Total assets	155,586	155,581

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	8,639	8,206
Electronically recorded obligations - operating	12,224	11,071
Short-term borrowings	13,870	13,050
Current portion of long-term borrowings	1,145	1,882
Income taxes payable	1,963	1,251
Provision for bonuses	2,846	2,410
Other provisions	302	329
Other	6,299	6,365
Total current liabilities	47,292	44,568
Non-current liabilities		
Long-term borrowings	7,100	10,800
Retirement benefit liability	1,096	1,138
Other	4,659	4,831
Total non-current liabilities	12,856	16,770
Total liabilities	60,148	61,338
Net assets		
Shareholders' equity		
Share capital	31,186	31,186
Capital surplus	7,345	7,345
Retained earnings	41,456	42,632
Treasury shares	(1,904)	(4,845)
Total shareholders' equity	78,083	76,319
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,373	12,182
Deferred gains or losses on hedges	2	(2)
Foreign currency translation adjustment	399	422
Remeasurements of defined benefit plans	4,516	4,248
Total accumulated other comprehensive income	16,291	16,851
Non-controlling interests	1,064	1,072
Total net assets	95,438	94,243
Total liabilities and net assets	155,586	155,581

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	58,453	59,009
Cost of sales	42,910	42,905
Gross profit	15,542	16,104
Selling, general and administrative expenses	12,357	12,694
Operating profit	3,185	3,410
Non-operating income		
Dividend income	357	352
Other	159	168
Total non-operating income	517	520
Non-operating expenses		
Interest expenses	133	186
Other	255	163
Total non-operating expenses	388	349
Ordinary profit	3,313	3,580
Extraordinary income		
Gain on sale of investment securities	1,226	1,541
Gain on sale of non-current assets	-	1
Total extraordinary income	1,226	1,543
Extraordinary losses		
Impairment losses	-	314
Provision of allowance for doubtful accounts	120	-
Contribution for industrial water weight loss	-	139
Plant relocation expense	-	170
Other	0	4
Total extraordinary losses	120	627
Profit before income taxes	4,418	4,496
Income taxes - current	630	1,062
Income taxes - deferred	702	470
Total income taxes	1,333	1,532
Profit	3,085	2,964
Profit attributable to non-controlling interests	69	27
Profit attributable to owners of parent	3,015	2,936

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	3,085	2,964
Other comprehensive income		
Valuation difference on available-for-sale securities	1,114	805
Deferred gains or losses on hedges	3	(8)
Foreign currency translation adjustment	(132)	23
Remeasurements of defined benefit plans, net of tax	(119)	(269)
Total other comprehensive income	865	551
Comprehensive income	3,951	3,515
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,881	3,491
Comprehensive income attributable to non-controlling interests	70	23

Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	4,418	4,496
Depreciation	1,804	1,641
Impairment losses	-	314
Increase (decrease) in allowance for doubtful accounts	179	(9)
Interest and dividend income	(364)	(364)
Interest expenses	133	186
Decrease (increase) in trade receivables	9,169	8,133
Decrease (increase) in inventories	(1,696)	(3,533)
Increase (decrease) in trade payables	(1,003)	(1,874)
Increase (decrease) in retirement benefit liability	14	(261)
Loss (gain) on sale of short-term and long-term investment securities	(1,226)	(1,541)
Loss (gain) on sale of property, plant and equipment and intangible assets	(1)	(3)
Loss on retirement of property, plant and equipment and intangible assets	28	13
Other, net	(4,303)	(1,286)
Subtotal	7,153	5,908
Interest and dividends received	430	421
Interest paid	(89)	(139)
Income taxes paid	(1,453)	(1,498)
Net cash provided by (used in) operating activities	6,041	4,691
Cash flows from investing activities		
Decrease (increase) in time deposits	(74)	-
Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	181	-
Purchase of short-term and long-term investment securities	(3)	(0)
Proceeds from sale of short-term and long-term investment securities	1,802	1,810
Purchase of property, plant and equipment and intangible assets	(2,279)	(5,257)
Proceeds from sale of property, plant and equipment and intangible assets	6	10
Proceeds from collection of loans receivable	0	0
Other, net	(67)	12
Net cash provided by (used in) investing activities	(433)	(3,424)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(10,780)	(820)
Proceeds from long-term borrowings	8,000	5,000
Repayments of long-term borrowings	(502)	(563)
Redemption of bonds	(5)	-
Repayments of lease liabilities	(48)	(51)
Purchase of treasury shares	(0)	(3,068)
Dividends paid	(2,197)	(1,760)
Dividends paid to non-controlling interests	(17)	(15)
Net cash provided by (used in) financing activities	(5,551)	(1,278)
Effect of exchange rate change on cash and cash equivalents	(52)	25
Net increase (decrease) in cash and cash equivalents	3	14
Cash and cash equivalents at beginning of period	15,663	18,395
Cash and cash equivalents at end of period	15,667	18,409