August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Kurimoto,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 5602
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	29,069	6.0	1,837	67.1	1,805	75.2	2,284	46.5
June 30, 2025	27,433	(1.1)	1,099	15.3	1,030	2.2	1,559	62.1

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 1,965 million [70.2%]
For the three months ended June 30, 2025: ¥ 1,154 million [(56.9) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	37.64	-
June 30, 2025	25.72	-

The Company conducted a 5-for-1 split of its common stock with the effective date of October 1, 2025. Basic earnings per share were calculated assuming that the stock split had been conducted at the beginning of the previous fiscal year ended March 31, 2026.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	151,011	95,647	62.6
March 31, 2026	155,586	95,438	60.7

Reference: Equity
As of June 30, 2026: ¥ 94,586 million
As of March 31, 2026: ¥ 94,374 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	144.00	-	28.80	-
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		30.00	-	30.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

The Company conducted a 5-for-1 split of its common stock with the effective date of October 1, 2025. The dividends per share for the second quarter-end dividend per share for the fiscal year ended March 31, 2026 are stated at the amounts before the stock split. The year-end dividend per share for the fiscal year ended March 31, 2026 is stated at the amount after the stock split, and the total annual dividend per share is shown as "-" since it is not obtained from simple sum of each dividend. The year-end dividend per share for the fiscal year ended March 31, 2026 would be 144 yen and the total annual dividend per share would be 288 yen if the stock split were not taken into account.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	60,000	2.6	3,400	6.7	3,500	5.6	3,100	2.8	51.09
Full year	131,000	2.2	8,500	5.5	8,600	3.4	7,500	11.9	123.60

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: - companies( )

Excluded: 1 companies(Sankyo Machinery, Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	63,992,450 shares
As of March 31, 2026	63,992,450 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	3,290,186 shares
As of March 31, 2026	3,299,870 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	60,699,011 shares
Three months ended June 30, 2025	60,635,665 shares

(Note) 1.The number of treasury shares to be deducted for calculating the total number of treasury shares at the end of the period and the average number of shares during the period includes the Company's shares held by Custody Bank of Japan, Ltd. (Trust E Account) as trust assets under the Board Benefit Trust.

2.The Company conducted a 5-for-1 split of its common stock with the effective date of October 1, 2025. The total number of issued shares at the end of the period (including treasury shares), the number of treasury shares at the end of the period, and the average number of shares outstanding during the period (cumulative from the beginning of the fiscal year), as stated above, were calculated assuming that the stock split had been conducted at the beginning of the previous fiscal year ended March 31, 2026.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Explanation of the proper use of financial results forecasts and other notes

(Cautionary note on forward-looking statements, etc.)

Financial results forecasts and other forward-looking statements provided in this document are based on information currently available to the Company and certain assumptions deemed reasonable, and do not represent any guarantee that the Company will achieve these results. Actual financial results and other aspects of business performance may differ significantly from these forecasts owing to various factors.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	18,542	17,218
Notes and accounts receivable - trade, and contract assets	30,165	26,075
Electronically recorded monetary claims - operating	16,391	14,647
Merchandise and finished goods	10,623	11,744
Work in process	8,398	9,335
Raw materials and supplies	3,273	3,454
Other	2,325	1,786
Allowance for doubtful accounts	(74)	(72)
Total current assets	89,645	84,189
Non-current assets		
Property, plant and equipment		
Land	14,060	14,193
Other, net	24,503	26,049
Total property, plant and equipment	38,564	40,243
Intangible assets		
Other	840	732
Total intangible assets	840	732
Investments and other assets		
Investment securities	22,347	21,779
Retirement benefit asset	1,774	1,712
Other	2,729	2,655
Allowance for doubtful accounts	(313)	(301)
Total investments and other assets	26,537	25,846
Total non-current assets	65,941	66,821
Total assets	155,586	151,011

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	8,639	8,947
Electronically recorded obligations - operating	12,224	10,903
Short-term borrowings	13,870	5,430
Current portion of long-term borrowings	1,145	2,145
Income taxes payable	1,963	1,350
Provisions	3,149	1,515
Other	6,299	9,395
Total current liabilities	47,292	39,687
Non-current liabilities		
Long-term borrowings	7,100	10,800
Retirement benefit liability	1,096	1,101
Other	4,659	3,775
Total non-current liabilities	12,856	15,676
Total liabilities	60,148	55,363
Net assets		
Shareholders' equity		
Share capital	31,186	31,186
Capital surplus	7,345	7,345
Retained earnings	41,456	41,981
Treasury shares	(1,904)	(1,890)
Total shareholders' equity	78,083	78,622
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,373	11,169
Deferred gains or losses on hedges	2	0
Foreign currency translation adjustment	399	411
Remeasurements of defined benefit plans	4,516	4,382
Total accumulated other comprehensive income	16,291	15,963
Non-controlling interests	1,064	1,061
Total net assets	95,438	95,647
Total liabilities and net assets	155,586	151,011

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	27,433	29,069
Cost of sales	20,158	20,842
Gross profit	7,275	8,226
Selling, general and administrative expenses	6,175	6,389
Operating profit	1,099	1,837
Non-operating income		
Dividend income	85	72
Other	73	78
Total non-operating income	158	150
Non-operating expenses		
Interest expenses	63	87
Fixed asset retirement expenses	101	37
Other	62	57
Total non-operating expenses	227	182
Ordinary profit	1,030	1,805
Extraordinary income		
Gain on sale of investment securities	1,214	1,541
Gain on sale of non-current assets	-	1
Total extraordinary income	1,214	1,543
Extraordinary losses		
Loss on valuation of golf club membership	0	2
Loss on sale of non-current assets	-	1
Total extraordinary losses	0	3
Profit before income taxes	2,244	3,345
Income taxes - current	860	1,257
Income taxes - deferred	(198)	(210)
Total income taxes	662	1,046
Profit	1,582	2,298
Profit attributable to non-controlling interests	23	13
Profit attributable to owners of parent	1,559	2,284

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,582	2,298
Other comprehensive income		
Valuation difference on available-for-sale securities	(281)	(207)
Deferred gains or losses on hedges	-	(3)
Foreign currency translation adjustment	(86)	12
Remeasurements of defined benefit plans, net of tax	(59)	(134)
Total other comprehensive income	(428)	(333)
Comprehensive income	1,154	1,965
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,131	1,953
Comprehensive income attributable to non-controlling interests	23	12

Notes to Quarterly Consolidated Financial Statements

(Notes on going concern assumption)

There is no relevant information.

(Notes in the case of significant changes in shareholders' equity)

There is no relevant information.

(Changes in scope of consolidation or scope of application of equity method)

During the first quarter ended June 30, 2026, SANKYO MACHINERY, LTD., formerly a consolidated subsidiary of the Company, ceased to exist as a result of an absorption-type merger in which the Company was the surviving company. Accordingly, it has been excluded from the scope of consolidation.

(Segment information, etc.)

[Segment Information]

I For the three months ended June 30, 2025

1. Information on net sales and profit (loss) by reportable segment (Million yen)

	Reportable segment			Total	Adjustment (Note 1)	Amount recorded in Quarterly Consolidated Statements of Income (Note 2)
	Lifeline business	Machinery System business	Industrial Materials business			
Net sales						
Net sales to outside customers	13,237	6,711	7,484	27,433	―	27,433
Inter-segment net sales or transfers	27	135	1	165	(165)	―
Total	13,265	6,847	7,486	27,599	(165)	27,433
Segment profit	589	419	414	1,423	(324)	1,099

(Notes) 1. Adjustment of segment profit of ¥(324) million includes ¥16 million for inter-segment transaction eliminations, ¥155 million for allocation difference of selling, general and administrative expenses and experimentation and research expenses borne by each reportable segment, and ¥(496) million for inventory adjustments.

2. Adjustments are made to reconcile segment profit to operating profit reported on the quarterly consolidated statements of income.

2. Information on impairment losses on non-current assets and goodwill by reportable segment

(Significant impairment losses related to non-current assets)

There is no relevant information.

(Significant changes in goodwill)

In the Industrial Materials business segment, goodwill of ¥77 million was generated as the Company acquired all of shares of Tukasa Co., Ltd., which was included in the scope of consolidation during the first quarter ended June 30, 2025.

(Significant gain on negative goodwill)

There is no relevant information.

II For the three months ended June 30, 2026

1. Information on net sales and profit (loss) by reportable segment (Million yen)

	Reportable segment			Total	Adjustment (Note 1)	Amount recorded in Quarterly Consolidated Statements of Income (Note 2)
	Lifeline business	Machinery System business	Industrial Materials business			
Net sales						
Net sales to outside customers	14,773	6,032	8,263	29,069	—	29,069
Inter-segment net sales or transfers	23	12	8	44	(44)	—
Total	14,797	6,045	8,271	29,113	(44)	29,069
Segment profit	1,305	122	602	2,030	(193)	1,837

(Notes) 1. Adjustment of segment profit of ¥(193) million includes ¥12 million for inter-segment transaction eliminations, ¥(166) million for allocation difference of selling, general and administrative expenses and experimentation and research expenses borne by each reportable segment, and ¥(38) million for inventory adjustments.

2. Adjustments are made to reconcile segment profit to operating profit reported on the quarterly consolidated statements of income.

2. Information on impairment losses on non-current assets and goodwill by reportable segment

(Significant impairment losses related to non-current assets)

There is no relevant information.

(Significant changes in goodwill)

There is no relevant information.

(Significant gain on negative goodwill)

There is no relevant information.

(Notes on statements of cash flows)

Quarterly consolidated statements of cash flows are not prepared for the three months ended June 30, 2026. Depreciation (including amortization related to intangible assets excluding goodwill) and amortization of goodwill for the three months ended June 30 are as follows.

(Million yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Depreciation	742	757
Amortization of goodwill	16	17

(Significant subsequent events)

(Acquisition and cancellation of treasury shares)

The Company resolved, at a meeting of its Board of Directors held on August 6, 2026, the matters related to the acquisition of treasury shares pursuant to the provisions of Article 156 of the Companies Act, as applied with the relevant terms replaced pursuant to the provisions of Article 165, paragraph (3) of the same Act, and the cancellation of treasury shares pursuant to the provisions of Article 178 of the same Act, as described below.

1. Reason for acquisition and cancellation of treasury shares

With a view to sustainably enhancing corporate value, the Company places great importance on striking an optimal balance among growth investments, financial soundness, and shareholder returns. The acquisition of treasury shares is intended to proactively define the direction of the capital policy in anticipation of the next Mid-Term Business Plan, and will be carried out to improve capital efficiency and enhance shareholder returns.

2. Details of matters related to acquisition

(1) Class of shares to be acquired:	Common stock of the Company
(2) Total number of shares to be acquired:	Up to 3,500,000 shares (5.73% of total number of issued shares (excluding treasury shares))
(3) Total amount of share acquisition costs:	Up to ¥5,000,000,000
(4) Acquisition period:	August 7, 2026 to December 23, 2026

3. Details of matters related to cancellation

(1) Class of shares to be cancelled:	Common stock of the Company
(2) Total number of shares to be cancelled:	All of the treasury shares acquired pursuant to 2. above
(3) Scheduled date of cancellation:	January 29, 2027

* The number of shares to be cancelled will be announced at a later date, following the completion of the acquisition of treasury shares as described above.

(Reference) Holding status of treasury shares as of July 31, 2026

Total number of issued shares (excluding treasury shares):	61,107,655 shares
Number of treasury shares:	2,884,795 shares

* The number of treasury shares stated above does not include the Company's shares held by Custody Bank of Japan, Ltd. (Trust E Account) as trust assets under the "Board Benefit Trust-Restricted Stock (BBT-RS)."