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February 6, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Kurimoto, Ltd

Listing: Tokyo Stock Exchange

Securities code: 5602

URL: <https://corp.kurimoto.co.jp>

Representative: Kazutaka Kikumoto, President

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	93,350	(0.8)	5,646	(5.7)	5,644	(9.1)	5,558	7.7
December 31, 2024	94,101	(1.2)	5,986	(13.2)	6,211	(11.6)	5,162	3.5

Note: Comprehensive income

For the nine months ended December 31, 2025: ¥ 6,079 million [8.5%]

For the nine months ended December 31, 2024: ¥ 5,602 million [(26.3)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	91.61	-
December 31, 2024	85.15	-

The Company conducted a 5-for-1 split of its common stock with the effective date of October 1, 2025. Basic earnings per share were calculated assuming that the stock split had been conducted at the beginning of the previous fiscal year ended March 31, 2025.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of December 31, 2025	Millions of yen 156,010	Millions of yen 90,809	% 57.5

Reference: Equity

As of December 31, 2025: ¥ 89,753 million

As of March 31, 2025: ¥ 87,692 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 104.00	Yen -	Yen 181.00	Yen 285.00
Fiscal year ending March 31, 2026	-	144.00	-		
Fiscal year ending March 31, 2026 (Forecast)				28.80	-

Note: Revisions to the forecast of cash dividends most recently announced: None

The Company conducted a 5-for-1 split of its common stock with the effective date of October 1, 2025. The year-end dividend per share for the fiscal year ending March 31, 2026 (forecast) is stated considering the effects of the stock split. The total of annual dividends is stated as “-” since it is not obtained from simple sum of each dividend.

The year-end dividend for the fiscal year ending March 31, 2026 (forecast) would be 144.00 yen if the stock split were not taken into account.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Full year	125,000	(1.3)	7,500	(5.4)	7,400	(12.7)	7,000	1.4	115.40	

Note: Revisions to the financial result forecast most recently announced: None

Basic earnings per share in the consolidated financial results forecast for full year of the fiscal year ending March 31, 2026 are stated considering the effects of the stock split.

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 companies(Tukasa Co., Ltd.)
Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	63,992,450 shares
As of March 31, 2025	63,992,450 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	3,299,695 shares
As of March 31, 2025	3,356,645 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	60,673,811 shares
Nine months ended December 31, 2024	60,629,373 shares

(Note) 1. The number of treasury shares to be deducted for calculating the total number of treasury shares at the end of the period and the average number of shares during the period includes the Company's shares held by Custody Bank of Japan, Ltd. (Trust E Account) as trust assets under the Board Benefit Trust.

2. The Company conducted a 5-for-1 split of its common stock with the effective date of October 1, 2025. The total number of issued shares at the end of the period (including treasury shares), the number of treasury shares at the end of the period, and the average number of shares outstanding during the period (cumulative from the beginning of the fiscal year), as stated above, were calculated assuming that the stock split had been conducted at the beginning of the previous fiscal year ended March 31, 2025.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Explanation of the proper use of financial results forecasts and other notes
(Cautionary note on forward-looking statements, etc.)

Financial results forecasts and other forward-looking statements provided in this document are based on information currently available to the Company and certain assumptions deemed reasonable, and do not represent any guarantee that the Company will achieve these results. Actual financial results and other aspects of business performance may differ significantly from these forecasts owing to various factors.

Quarterly Consolidated Financial Statements
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	15,730	16,847
Notes and accounts receivable - trade, and contract assets	38,880	31,403
Electronically recorded monetary claims - operating	12,510	19,427
Merchandise and finished goods	12,118	11,700
Work in process	8,551	10,081
Raw materials and supplies	3,366	3,269
Other	1,772	1,987
Allowance for doubtful accounts	(30)	(87)
Total current assets	92,901	94,630
Non-current assets		
Property, plant and equipment		
Land	14,028	14,060
Other, net	21,021	24,019
Total property, plant and equipment	35,049	38,080
Intangible assets		
Other	1,078	940
Total intangible assets	1,078	940
Investments and other assets		
Investment securities	20,151	19,968
Other	2,515	2,693
Allowance for doubtful accounts	(157)	(302)
Total investments and other assets	22,509	22,359
Total non-current assets	58,636	61,380
Total assets	151,538	156,010

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	10,418	9,730
Electronically recorded obligations - operating	14,707	17,036
Short-term borrowings	18,180	15,470
Current portion of long-term borrowings	560	1,127
Income taxes payable	1,693	445
Provisions	4,093	1,676
Other	7,583	6,674
Total current liabilities	57,236	52,161
Non-current liabilities		
Long-term borrowings	570	7,382
Retirement benefit liability	1,719	1,990
Other	3,332	3,667
Total non-current liabilities	5,622	13,040
Total liabilities	62,859	65,201
Net assets		
Shareholders' equity		
Share capital	31,186	31,186
Capital surplus	6,896	6,896
Retained earnings	38,704	40,313
Treasury shares	(1,473)	(1,455)
Total shareholders' equity	75,313	76,940
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	9,038	9,743
Deferred gains or losses on hedges	-	2
Foreign currency translation adjustment	458	363
Remeasurements of defined benefit plans	2,881	2,703
Total accumulated other comprehensive income	12,378	12,812
Non-controlling interests	986	1,056
Total net assets	88,678	90,809
Total liabilities and net assets	151,538	156,010

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	94,101	93,350
Cost of sales	69,607	68,511
Gross profit	24,494	24,838
Selling, general and administrative expenses	18,507	19,192
Operating profit	5,986	5,646
Non-operating income		
Dividend income	483	385
Other	355	272
Total non-operating income	839	658
Non-operating expenses		
Interest expenses	142	209
Fixed asset retirement expenses	176	205
Other	295	245
Total non-operating expenses	614	660
Ordinary profit	6,211	5,644
Extraordinary income		
Gain on sale of investment securities	351	2,433
Gain on sale of businesses	629	-
Other	197	-
Total extraordinary income	1,178	2,433
Extraordinary losses		
Loss on business restructuring	92	-
Provision of allowance for doubtful accounts	-	138
Other	8	13
Total extraordinary losses	100	152
Profit before income taxes	7,289	7,926
Income taxes - current	1,125	1,408
Income taxes - deferred	873	871
Total income taxes	1,998	2,280
Profit	5,291	5,645
Profit attributable to non-controlling interests	128	87
Profit attributable to owners of parent	5,162	5,558

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	5,291	5,645
Other comprehensive income		
Valuation difference on available-for-sale securities	(94)	704
Deferred gains or losses on hedges	6	3
Foreign currency translation adjustment	10	(94)
Remeasurements of defined benefit plans, net of tax	388	(178)
Total other comprehensive income	311	434
Comprehensive income	5,602	6,079
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,475	5,992
Comprehensive income attributable to non-controlling interests	127	87